

HIGH TECH BURRITO, INC.

October 23, 2017

To: Stockholders of High Tech Burrito, Inc.

Subject: Assignment for the Benefit of Creditors and Stockholder Distribution

As you are aware, earlier this year the board and stockholders of High Tech Burrito, Inc. (“Company”) approved an Assignment for Benefit of Creditors (“ABC”) by assigning its assets to High Tech Burrito (ABC), LLC (“Assignee”). The Assignee has liquidated all of the Company’s assets and has reviewed all claims filed in the ABC which exceed the proceeds from the liquidation of the Company’s assets. You should consult with your tax advisor regarding the tax ramifications of the ABC, but there are no funds available for a distribution to stockholders of High Tech Burrito, Inc.

Regards,



P. A. van Dillen

Representative, High Tech Burrito (ABC), LLC
In its sole and limited capacity as Assignee
for the Benefit of Creditors of High Tech Burrito, Inc.