

January 27, 2017

HIGH TECH BURRITO CORPORATION)
)
)
)
)
_____)

**NOTICE OF ASSIGNMENT FOR
THE BENEFIT OF CREDITORS
AND DEADLINE FOR
SUBMITTING CLAIMS**

**TO ALL CREDITORS AND EQUITYHOLDERS OF HIGH TECH BURRITO CORPORATION AND OTHER PARTIES IN
INTEREST:**

PLEASE TAKE NOTICE that on December 27, 2016, High Tech Burrito Corporation (“High Tech Burrito” or “Assignor”), a California limited liability company (EIN: 68-0210292) with offices at 607 Martin Avenue, Suite 200, Rohnert Park, CA 94928, as assignor, made a General Assignment for the Benefit of Creditors (the “Assignment”) to High Tech Burrito (ABC), LLC (“Assignee”), a California limited liability company, as assignee, pursuant to California state law. The Assignment and the wind up and dissolution of High Tech Burrito previously were approved by High Tech Burrito’s stockholders holding a majority of the company’s stock. This correspondence constitutes notice under Section 228(e) of the Delaware General Corporation Law for corporate action taken without a stockholders’ meeting by less than unanimous written consent of the Company’s stockholders.

PLEASE TAKE FURTHER NOTICE that with the exception of the relationship created by the Assignment, and despite their similarity in name, Assignor and Assignee have no corporate affiliation to each other. A true and correct copy of the document evidencing the Assignment can be downloaded from the following website (www.fileclaim.info/htb-abc/). Pursuant to the Assignment, Assignor transferred ownership of all of its rights in tangible and intangible assets (collectively, the “Assets”) including furniture, equipment, software, source code, patents, trademarks, domain names, and other intellectual property to Assignee for liquidation. Assignee shall attempt to liquidate intangible Assets and, at the same time, conduct a process to monetize the furniture and equipment, and shall wind down High Tech Burrito and distribute the net liquidation proceeds to creditors of High Tech Burrito who timely submit claims as instructed below.

PLEASE TAKE FURTHER NOTICE that all entities asserting any claim against High Tech Burrito must submit a proof of claim and proper supporting documentation no later than July 26, 2017 (the “Bar Date”). Claims can be filed using the following website (www.fileclaim.info/htb-abc/). Alternatively, documentation may be requested by sending a self-addressed, stamped envelope to the following address:

High Tech Burrito (ABC), LLC
c/o Claims Administration
325 Sharon Park Drive, Suite 542
Menlo Park, CA 94025

Any claimant who fails to timely submit a claim, postmarked on or before the Bar Date, in accordance with the instructions set forth above, shall be barred from sharing in any distribution from the net liquidation proceeds, if applicable, and shall not receive any payment from Assignee.

Dated: January 27, 2017

**BY: High Tech Burrito (ABC), LLC, In its
sole and limited capacity as Assignee
FBO Creditors of High Tech
Burrito Corporation
325 Sharon Park Drive, Suite 542
Menlo Park, California 94025**