

April 24, 2017

DEALSTRUCK, INC.

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**NOTICE OF ASSIGNMENT FOR  
THE BENEFIT OF CREDITORS  
AND DEADLINE FOR  
SUBMITTING CLAIMS**

**TO ALL CREDITORS AND EQUITYHOLDERS OF DEALSTRUCK, INC. AND OTHER PARTIES IN INTEREST:**

**PLEASE TAKE NOTICE** that on March 31, 2017, Dealstruck, Inc. (“Dealstruck” or “Assignor”), a Delaware corporation (EIN: 45-5611753) with offices at 1901 Camino Vida Roble, Suite 120, Carlsbad, CA 92008 as assignor, made a General Assignment for the Benefit of Creditors (the “Assignment”) to Dealstruck (ABC), LLC (“Assignee”), a California limited liability company, as assignee, pursuant to California state law. The Assignment and the wind up and dissolution of Assignor previously was approved by Assignor’s stockholders holding the requisite majority of the company’s stock. This correspondence constitutes notice under Section 228(e) of the Delaware General Corporation Law for corporate action taken without a stockholders’ meeting by less than unanimous written consent of the Company’s stockholders.

**PLEASE TAKE FURTHER NOTICE** that with the exception of the relationship created by the Assignment, and despite their similarity in name, Assignor and Assignee have no corporate affiliation to each other. A true and correct copy of the document evidencing the Assignment can be downloaded from the following website ([www.FileAClaim.info/Dealstruck-ABC](http://www.FileAClaim.info/Dealstruck-ABC)). Pursuant to the Assignment, Assignor transferred ownership of all its rights in tangible and intangible assets (collectively, the “Assets”) including intellectual property, equipment, furniture and other recoveries to Assignee for liquidation. Assignee shall attempt to liquidate the Assets and, at the same time, conduct a process to monetize the furniture and equipment, and shall wind down Assignor and distribute the net liquidation proceeds to creditors of Assignor who timely submit claims as instructed below.

**PLEASE TAKE FURTHER NOTICE** that all entities asserting any claim against Assignor must submit a proof of claim and proper supporting documentation no later than October 2, 2017 (the “Bar Date”). Claims can be filed using the following website ([www.FileAClaim.info/Dealstruck-ABC](http://www.FileAClaim.info/Dealstruck-ABC)). Alternatively, claim forms and related documentation may be requested by sending a self-addressed, stamped envelope to the following address:

Dealstruck (ABC), LLC  
c/o Claims Administration  
325 Sharon Park Drive, Suite 542  
Menlo Park, CA 94025

Any claimant who fails to timely submit a claim, postmarked on or before the Bar Date, in accordance with the instructions set forth above, shall be barred from sharing in any distribution from the net liquidation proceeds, if applicable, and shall not receive any payment from Assignee.

Dated: April 24, 2017

**BY: Dealstruck (ABC), LLC, In its sole  
and limited capacity as Assignee for the  
benefit of Creditors of Dealstruck, Inc.  
325 Sharon Park Drive, Suite 542 Menlo  
Park, California 94025**