

OPSCLARITY, INC.

December 18, 2017


To: Stockholders of OpsClarity, Inc.

Subject: Assignment for Benefit of Creditors and Stockholder Distribution

As you are aware, earlier this year the board and stockholders of OpsClarity, Inc. (“Company”) approved an Assignment for Benefit of Creditors (“ABC”) by assigning its assets to OpsClarity (ABC), LLC (“Assignee”). The Assignee has liquidated all of the Company’s assets and has reviewed all claims filed in the ABC which exceed the proceeds from the liquidation of the Company’s assets. You should consult with your tax advisor regarding the tax ramifications of the ABC, but there are no funds available for a distribution to stockholders of OpsClarity, Inc.

If you have any questions, please contact alex.vandillen@armaninollp.com

Regards,



P. Alexander van Dillen
for OpsClarity, (ABC), LLC
In its Sole and Limited Capacity as Assignee
for the Benefit of Creditors of OpsClarity, Inc.