

REPOWER America, Inc.

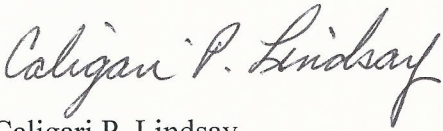
March 16, 2018

To: Stockholders of REPOWER America, Inc.

Subject: Assignment for Benefit of Creditors and Stockholder Distribution

As you are aware, earlier this year the board and stockholders of REPOWER America, Inc. (“Company”) approved an Assignment for Benefit of Creditors (“ABC”) by assigning its assets to Repower (ABC), LLC (“Assignee”). The Assignee has liquidated all of the Company’s assets and has reviewed all claims filed in the ABC which exceed the proceeds from the liquidation of the Company’s assets. You should consult with your tax advisor regarding the tax ramifications of the ABC, but there are no funds available for a distribution to stockholders of REPOWER America, Inc.

Regards,

A handwritten signature in cursive script that reads "Caligari P. Lindsay".

Caligari P. Lindsay
Representative, Repower (ABC), LLC
in its sole and limited capacity as assignee
for the benefit of creditors of REPOWER America, Inc.