

Zuli, Inc.

March 19, 2018

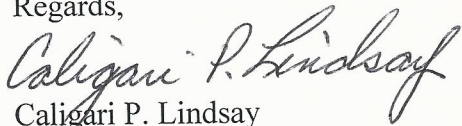
Re: Zuli, Inc. - Creditors

As previously communicated to you, on December 27, 2017 Zuli, Inc. ("Company") assigned all of its assets to Zuli (ABC) LLC ("Assignee") as part of an Assignment for the Benefit of Creditors ("Assignment"). This is to inform you that the Assignee has completed the administration of the Assignment. The Company's assets were insufficient to pay the cost of the Assignment, wind down costs and the claim of the Company's secured creditors, thus no payments will be made to the Company's unsecured creditors and no distributions will be made to the Company's shareholders.

As part of the Assignment, the Company was dissolved pursuant to a state law. Enclosed please find a copy of the Certificate of Dissolution by Directors filed in the Office of the Secretary of State for the State of Delaware on January 31, 2018. You should consult with your tax professional to determine the implications of the Company's dissolution.

This will be the last communication from the Assignee.

Regards,



Caligari P. Lindsay
Representative, Zuli (ABC), LLC
in its sole and limited capacity as assignee
for the benefit of creditors of Zuli, Inc.