

TRIBOGENICS, INC.

April 24, 2018

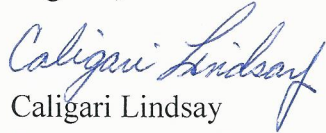
To: Stockholders of Tribogenics, Inc.

Subject: Assignment for Benefit of Creditors and Stockholder Distribution

As you are aware, on December 18, 2017 the board and stockholders of Tribogenics, Inc. (“Company”) approved an Assignment for Benefit of Creditors (“ABC”) by assigning its assets to Tribogenics (ABC), LLC (“Assignee”). The Assignee has liquidated all of the Company’s assets and has reviewed all claims filed in the ABC which exceed the proceeds from the liquidation of the Company’s assets. You should consult with your tax advisor regarding the tax ramifications of the ABC, but there are no funds available for a distribution to stockholders of Tribogenics, Inc.

If you have any questions, please contact Gari.Lindsay@armaninollp.com

Regards,



Caligari Lindsay

Representative, Tribogenics (ABC), LLC
in its sole and limited capacity as assignee
for the benefit of creditors of Tribogenics, Inc.