

Trion Worlds, Inc.

October 25, 2018

To: Stockholders of Trion Worlds, Inc.

Subject: Assignment for Benefit of Creditors and Stockholder Distribution

As you are aware, earlier this year the board and stockholders of Trion Worlds, Inc. (“Company”) approved an Assignment for Benefit of Creditors (“ABC”) by assigning its assets to Trion Worlds (ABC), LLC (“Assignee”). The Assignee has liquidated all of the Company’s assets and has reviewed all claims filed in the ABC which exceed the proceeds from the liquidation of the Company’s assets. You should consult with your tax advisor regarding the tax ramifications of the ABC, but there are no funds available for a distribution to stockholders of Trion Worlds, Inc.

If you have any questions, please contact Gari.Lindsay@armaninollp.com.

Regards,

A handwritten signature in blue ink that reads "Caligari Lindsay". The signature is written in a cursive style and is positioned above the typed name and title.

Caligari Lindsay
Representative, Trion Worlds (ABC), LLC
in its sole and limited capacity as assignee
for the benefit of creditors of Trion Worlds, Inc.