

Dealstruck, Inc.

December 31, 2017

To: Stockholders of Dealstruck, Inc.

Subject: Assignment for Benefit of Creditors and Stockholder Distribution

As you are aware, the board and stockholders of Dealstruck, Inc. (“Company”) approved an Assignment for Benefit of Creditors (“ABC”) by assigning its assets to Dealstruck (ABC), LLC (“Assignee”). The Assignee has liquidated all of the Company’s assets and has reviewed all claims filed in the ABC which exceed the proceeds from the liquidation of the Company’s assets. You should consult with your tax advisor regarding the tax ramifications of the ABC, but there are no funds available for a distribution to stockholders of Dealstruck, Inc.

Regards,

A handwritten signature in cursive script that reads "Caligari P. Lindsay". The signature is written in black ink on a light-colored background.

Caligari P. Lindsay

Representative, Dealstruck (ABC), LLC
in its sole and limited capacity as assignee
for the benefit of creditors of Dealstruck, Inc.