

Innovari, Inc.

December 31, 2018

To: Stockholders of Innovari, Inc.

Subject: Assignment for Benefit of Creditors and Stockholder Distribution

As you are aware, earlier this year the board and stockholders of Innovari, Inc. (“Company”) approved an Assignment for Benefit of Creditors (“ABC”) by assigning its assets to Innovari (ABC), LLC (“Assignee”). The Assignee has liquidated all of the Company’s assets and has determined that the claims of creditors in the ABC exceed the proceeds from the liquidation of the Company’s assets. You should consult with your tax advisor regarding the tax ramifications of the ABC, however it has been determined that there are no funds available for a distribution to stockholders of Innovari, Inc.

If you have any questions, please contact Caligari Lindsay, gari.lindsay@armaninollp.com.

Regards,

A handwritten signature in blue ink that reads "Caligari Lindsay". The signature is written in a cursive style and is positioned above the typed name.

Caligari Lindsay

Representative, Innovari (ABC), LLC in its
sole and limited capacity as assignee for the benefit
of creditors of Innovari, Inc