

Mavrx, Inc.

December 31, 2018

To: Stockholders of Mavrx, Inc.

Subject: Assignment for Benefit of Creditors and Stockholder Distribution

As you are aware, earlier this year the board and stockholders of Mavrx, Inc. (“Company”) approved an Assignment for Benefit of Creditors (“ABC”) by assigning its assets to Mavrx (ABC), LLC (“Assignee”). The Assignee has liquidated all of the Company’s assets and has determined that the claims of creditors in the ABC exceed the proceeds from the liquidation of the Company’s assets. You should consult with your tax advisor regarding the tax ramifications of the ABC, however it has been determined that there are no funds available for a distribution to stockholders of Mavrx, Inc.

If you have any questions, please contact Caligari Lindsay, gari.lindsay@armaninollp.com.

Regards,



Caligari Lindsay
Representative, Mavrx (ABC), LLC in its
sole and limited capacity as assignee for the benefit
of creditors of Mavrx, Inc