

KnuEdge, Inc.

April 30, 2019

To: Stockholders of KnuEdge, Inc

Subject: Assignment for Benefit of Creditors and Stockholder Distribution

As you are aware, late last year the board and stockholders of KnuEdge, Inc. (“Company”) approved an Assignment for Benefit of Creditors (“ABC”) by assigning its assets to KnuEdge (ABC), LLC (“Assignee”). The Assignee has liquidated all of the Company’s assets and has reviewed all claims filed in the ABC which exceed the proceeds from the liquidation of the Company’s assets. You should consult with your tax advisor regarding the tax ramifications of the ABC, but there are no funds available for a distribution to stockholders of KnuEdge, Inc.

If you have any questions, please contact Caligari Lindsay, [Gari.Lindsay@armaninollp.com](mailto:Gari.Lindsay@armaninollp.com).

Regards,

A handwritten signature in blue ink that reads "Caligari Lindsay". The signature is written in a cursive style.

Caligari Lindsay  
Representative, KnuEdge (ABC), LLC  
in its sole and limited capacity as assignee  
for the benefit of creditors of KnuEdge, Inc.