

Vexata, Inc.

July 11, 2019

To: Noteholders & Shareholders of Vexata, Inc.

Subject: Assignment for Benefit of Creditors and Noteholders & Shareholders Distribution

As you are aware, the board and stockholders of Vexata, Inc. (“Company”) approved an Assignment for Benefit of Creditors (“ABC”) by assigning its assets to Vexata (ABC), LLC (“Assignee”). The Assignee has liquidated all of the Company’s assets and has reviewed all claims filed in the ABC which exceed the proceeds from the liquidation of the Company’s assets. You should consult with your tax advisor regarding the tax ramifications of the ABC, but there are no funds available for a distribution to the noteholders & shareholders of Vexata, Inc..

If you have any questions, please contact Caligari Lindsay, [Gari.Lindsay@armaninollp.com](mailto:Gari.Lindsay@armaninollp.com).

Regards,

A handwritten signature in blue ink that reads "Caligari Lindsay". The signature is written in a cursive style and is positioned above the typed name.

Caligari Lindsay  
Representative, Vexata (ABC), LLC  
in its sole and limited capacity as assignee  
for the benefit of creditors of Vexata, Inc.