

Gaze, Inc.

December 12, 2019

To: Stockholders of Gaze, Inc.

Subject: Assignment for Benefit of Creditors and Stockholder Distribution

As you are aware, the board and stockholders of Gaze, Inc. (“Company”) approved an Assignment for Benefit of Creditors (“ABC”) by assigning its assets to Gaze (ABC), LLC (“Assignee”). The Assignee has liquidated all of the Company’s assets and has reviewed all claims filed in the ABC which exceed the proceeds from the liquidation of the Company’s assets. You should consult with your tax advisor regarding the tax ramifications of the ABC, but there are no funds available for a distribution to the stockholders of Gaze, Inc.

If you have any questions, please contact Caligari Lindsay, Gari.Lindsay@armaninollp.com.

Regards,



Caligari Lindsay
Representative, Gaze (ABC), LLC
in its sole and limited capacity as assignee
for the benefit of creditors of Gaze, LLC.