

All Def Digital, Inc.

December 31, 2019

To: Stockholders of All Def Digital, Inc.

Subject: Assignment for Benefit of Creditors and Stockholder Distribution

As you are aware, the board and stockholders of All Def Digital, Inc. (“Company”) approved an Assignment for Benefit of Creditors (“ABC”) by assigning its assets to All Def Digital (ABC), LLC (“Assignee”). The Assignee has liquidated all of the Company’s assets and has reviewed all claims filed in the ABC which exceed the proceeds from the liquidation of the Company’s assets. You should consult with your tax advisor regarding the tax ramifications of the ABC, but there are no funds available for a distribution to the stockholders of All Def Digital, Inc.

If you have any questions, please contact Caligari Lindsay, Gari.Lindsay@armaninollp.com.

Regards,

A handwritten signature in blue ink that reads "Caligari Lindsay". The signature is written in a cursive style.

Caligari Lindsay
Representative, All Def Digital (ABC), LLC
in its sole and limited capacity as assignee
for the benefit of creditors of All Def Digital, Inc.