

RevUp Software, Inc.

December 20, 2019

To: Stockholders of RevUp Software, Inc.

Subject: Assignment for Benefit of Creditors and Stockholder Distribution

As you are aware, the board and stockholders of RevUp Software, Inc. (“Company”) approved an Assignment for Benefit of Creditors (“ABC”) by assigning its assets to RevUp Software (ABC), LLC (“Assignee”). The Assignee has liquidated the vast majority of the Company’s assets; accordingly, the obligations of the ABC exceeds the proceeds from the recovery of the Company’s assets. You should consult with your tax advisor regarding the tax ramifications of the ABC, but there are no funds available for a distribution to the stockholders of RevUp Software, Inc.

If you have any questions, please contact Caligari Lindsay, Gari.Lindsay@armaninollp.com.

Regards,



Caligari Lindsay

Representative, RevUp Software (ABC), LLC
in its sole and limited capacity as assignee
for the benefit of creditors of RevUp Software, Inc.