

FATHOM Water Management, Inc.

December 31, 2019

To: Stockholders of FATHOM Water Management, Inc.

Subject: Assignment for the Benefit of Creditors and Stockholder Distribution

As you are aware, the Board and Stockholders of FATHOM Water Management, Inc. (“Company”) approved an Assignment for the Benefit of Creditors (“ABC”) by assigning its assets to Fathom Water Management (ABC), LLC (“Assignee”). The Assignee has liquidated the vast majority of the Company’s assets; accordingly, the obligations of the Company exceeds the proceeds from the recovery of the Company’s assets. You should consult with your tax advisor regarding the tax ramifications of the ABC, but there are no funds available for a distribution to the Stockholders of FATHOM Water Management, Inc.

If you have any questions, please contact Caligari Lindsay, Gari.Lindsay@armaninollp.com.

Regards,

A handwritten signature in cursive script that reads "Caligari Lindsay". The signature is written in black ink on a light-colored background.

Caligari Lindsay

Representative, Fathom Water Management (ABC), LLC

in its sole and limited capacity as assignee

for the benefit of creditors of FATHOM Water Management, Inc.