

Global Water Management, LLC

December 31, 2019

To: The Sole Member and Manager of Global Water Management, LLC

Subject: Assignment for Benefit of Creditors and Sole Member and Manager Distribution

As you are aware, the Sole Member and Manager of Global Water Management, LLC (“Company”) approved an Assignment for the Benefit of Creditors (“ABC”) by assigning its assets to Global Water Management (ABC), LLC (“Assignee”). The Assignee has liquidated the vast majority of the Company’s assets; accordingly, the obligations of the Company exceeds the proceeds from the recovery of the Company’s assets. You should consult with your tax advisor regarding the tax ramifications of the ABC, but there are no funds available for a distribution to the Sole Member and Manager of Global Water Management, LLC

If you have any questions, please contact Caligari Lindsay, [Gari.Lindsay@armaninollp.com](mailto:Gari.Lindsay@armaninollp.com).

Regards,



Caligari Lindsay

Representative, Global Water Management (ABC), LLC

in its sole and limited capacity as assignee

for the benefit of creditors of Global Water Management, LLC