

SolarReserve, Inc.

March 26, 2020

To: Stockholders of SolarReserve, Inc.

Subject: Assignment for the Benefit of Creditors and Stockholder Distribution

As you are aware, the Board and Stockholders of SolarReserve, Inc. (“Company”) approved an Assignment for the Benefit of Creditors (“ABC”) by assigning its assets to SolarReserve (ABC), LLC (“Assignee”). The Assignee has liquidated the vast majority of the Company’s assets; accordingly, the obligations of the Company exceeds the proceeds from the recovery of the Company’s assets. You should consult with your tax advisor regarding the tax ramifications of the ABC, but there are no funds available for a distribution to the Stockholders of SolarReserve, Inc.

If you have any questions, please contact Caligari Lindsay, Gari.Lindsay@armaninollp.com.

Regards,

A handwritten signature in cursive script that reads "Caligari Lindsay". The signature is written in black ink on a white background.

Caligari Lindsay
Representative, SolarReserve (ABC), LLC
in its sole and limited capacity as assignee
for the benefit of creditors of SolarReserve, Inc.