

Verve Wireless, Inc.

January 22, 2020

To: Stockholders of Verve Wireless, Inc.

Subject: Assignment for the Benefit of Creditors and Stockholder Distribution

As you are aware, the Board and Stockholders of Verve Wireless, Inc. (“Company”) approved an Assignment for the Benefit of Creditors (“ABC”) by assigning its assets to Verve Wireless (ABC), LLC (“Assignee”). The Assignee has liquidated the Company’s assets; the remaining obligations of the Company exceed the proceeds from the recovery of the Company’s assets. You should consult with your tax advisor regarding the tax ramifications of the ABC, but there are no funds available for a distribution to the Stockholders of Verve Wireless, Inc.

If you have any questions, please email me at Andrew.Hyde@armaninollp.com.

Regards,

A handwritten signature in cursive script that reads "Andrew P. Hyde". The signature is written in black ink and is positioned above the printed name.

Andrew Hyde

Representative, Verve Wireless (ABC), LLC in its sole and limited capacity as assignee for the benefit of creditors of Verve Wireless, Inc.