

Motiv, Inc.

October 22, 2020

To: Stockholders of Motiv, Inc.

Subject: Assignment for the Benefit of Creditors and Stockholder Distribution

As you are aware, the Board and Stockholders of Motiv, Inc. (“Company”) approved an Assignment for the Benefit of Creditors (“ABC”) by assigning its assets to Motiv (ABC), LLC (“Assignee”). The Assignee has liquidated the vast majority of the Company’s assets; accordingly, the obligations of the Company exceeds the proceeds from the recovery of the Company’s assets. You should consult with your tax advisor regarding the tax ramifications of the ABC, but there are no funds available for a distribution to the Stockholders of Motiv, Inc.

If you have any questions, please contact Caligari Lindsay, Gari.Lindsay@armaninollp.com.

Regards,

A handwritten signature in blue ink that reads "Caligari Lindsay". The signature is written in a cursive style and is positioned above the typed name.

Caligari Lindsay
Representative, Motiv (ABC), LLC
in its sole and limited capacity as assignee
for the benefit of creditors of Motiv, Inc.