

LIFTOPIA HOLDING, CORP.

December 31, 2020

To: Stockholders of Liftopia Holding, Corp.

Subject: Assignment for Benefit of Creditors and Stockholder Distribution

As you are aware, earlier this year the board and stockholders of Liftopia Holding, Corp. (“Company”) approved an Assignment for Benefit of Creditors (“ABC”) by assigning its assets to Liftopia Holding (ABC), LLC (“Assignee”). The Assignee has liquidated all of the Company’s assets and has reviewed all claims filed in the ABC which exceed the proceeds from the liquidation of the Company’s assets. You should consult with your tax advisor regarding the tax ramifications of the ABC, but there are no funds available for a distribution to stockholders of Liftopia Holding, Corp.

If you have any questions, please contact Glenn Yarmeak: Glenn.Yarmeak@armaninollp.com.

Regards,

A handwritten signature in cursive script, appearing to read "Glenn Yarmeak", is written above a horizontal line.

Glenn Yarmeak
Representative, Liftopia Holding (ABC), LLC
in its sole and limited capacity as assignee
for the benefit of creditors of Liftopia Holding, Corp.