

HALO (ABC), LLC

January 18, 2021

To: Stockholders of Halo Neuro, Inc.

Subject: Assignment for Benefit of Creditors and Stockholder Distribution

As you are aware, last year the board and stockholders of Halo Neuro, Inc. (“Company”) approved an Assignment for Benefit of Creditors (“ABC”) by assigning its assets to Halo (ABC), LLC (“Assignee”). The Assignee has liquidated all of the Company’s assets and is in the process of reviewing claims filed in the ABC which exceed the proceeds from the liquidation of the Company’s assets. As part of the ABC, the board and stockholders also authorized the dissolution of the Company. You should consult with your tax advisor regarding the tax ramifications of the ABC, but there are no funds available for a distribution to stockholders of Halo Neuro, Inc.

If you have any questions, please contact [glenn.yarmeak@armaninollp.com](mailto:glenn.yarmeak@armaninollp.com).

Regards,



Glenn Yarmeak  
Representative, Halo (ABC), LLC  
in its sole and limited capacity as assignee  
for the benefit of creditors of Halo Neuro, Inc.