

Dawnlight Technologies, Inc.

May 6, 2022

To: Stockholders of Dawnlight Technologies, Inc.

Subject: Assignment for the Benefit of Creditors and Stockholder Distribution

As you are aware, the Board and Stockholders of Dawnlight Technologies, Inc. (“Company”) approved an Assignment for the Benefit of Creditors (“ABC”) by assigning its assets to Dawnlight (ABC), LLC (“Assignee”). The Assignee is in the process of liquidating the Company’s assets; accordingly, based on the offers we’ve received thus far, the obligations of the Company will exceed the proceeds from the recovery of the Company’s assets. You should consult with your tax advisor regarding the tax ramifications of the ABC, but there are no funds available for a distribution to the Stockholders of Dawnlight Technologies, Inc.

If you have any questions, please contact Caligari Lindsay, Gari.Lindsay@armaninollp.com.

Regards,

A handwritten signature in blue ink that reads "Caligari Lindsay". The signature is written in a cursive style and is positioned above the typed name.

Caligari Lindsay
Representative, Dawnlight (ABC), LLC
in its sole and limited capacity as assignee
for the benefit of creditors of Dawnlight Technologies, Inc.