

VEBU LABS (ABC), LLC
231 MARKET PLACE, SUITE 373
SAN RAMON, CALIFORNIA 94583

December 31, 2024

To: Stockholders of Vebu Labs, Inc.

Subject: Assignment for Benefit of Creditors and Stockholder Distribution

As you are aware, August 16, 2024 the board and stockholders of Vebu Labs, Inc. ("Company") approved an Assignment for Benefit of Creditors ("ABC") by assigning its assets to Vebu Labs (ABC), LLC ("Assignee"). The Assignee has liquidated all of the Company's assets and has reviewed all claims filed in the ABC which exceed the proceeds from the liquidation of the Company's assets. As part of the ABC, the board and stockholders also authorized the dissolution of the Company. You should consult with your tax advisor regarding the tax ramifications of the ABC, but there are no funds available for a distribution to stockholders of Vebu Labs (ABC), LLC.

If you have any questions, please contact Zack Parkins at zack.parkins@armanino.com.

Regards,

Zachary Parkins

Zachary Parkins (Apr 14, 2025 09:07 CDT)

Zack Parkins

Representative, Vebu Labs (ABC), LLC

in its sole and limited capacity as assignee

for the benefit of creditors of Vebu Labs, Inc.