

OMNYWAY (ABC), LLC  
231 MARKET PLACE, SUITE 373  
SAN RAMON, CALIFORNIA 94583

January 31, 2025

To: Stockholders of Omnyway, Inc.

Subject: Assignment for Benefit of Creditors and Stockholder Distribution

As you are aware, on December 19, 2024, the board and stockholders of Omnyway, Inc. ("Company") approved an Assignment for Benefit of Creditors ("ABC") by assigning its assets to Omnyway (ABC), LLC ("Assignee"). The Assignee has liquidated all of the Company's assets and has reviewed all claims filed in the ABC which exceed the proceeds from the liquidation of the Company's assets. You should consult with your tax advisor regarding the tax ramifications of the ABC, but there are no funds available for a distribution to stockholders of Omnyway, Inc.

If you have any questions, please contact Juan Zertuche [Juan.Zertuche@armanino.com](mailto:Juan.Zertuche@armanino.com).

Regards,

Juan Zertuche

Juan Zertuche  
Representative, Omnyway (ABC), LLC  
in its sole and limited capacity as assignee  
for the benefit of creditors of Omnyway, Inc.