

UPSCRIBE (ABC), LLC
231 MARKET PLACE, SUITE 373
SAN RAMON, CA 94583

February 3, 2025

To: Stockholders of Upscribe, Inc.

Subject: Assignment for Benefit of Creditors and Stockholder Distribution

As you are aware, on December 23, 2024 the board and stockholders of Upscribe, Inc. ("Company") approved an Assignment for Benefit of Creditors ("ABC") by assigning its assets to Upscribe (ABC), LLC ("Assignee"). The Assignee has liquidated all of the Company's assets and has reviewed all claims filed in the ABC which exceed the proceeds from the liquidation of the Company's assets. As part of the ABC, the board and stockholders also authorized the dissolution of the Company. You should consult with your tax advisor regarding the tax ramifications of the ABC, but there are no funds available for a distribution to stockholders of Upscribe, Inc.

If you have any questions, please contact Juan Zertuche at Juan.Zertuch@armanino.com.

Regards,


Juan Zertuche (Jun 2, 2025 09:24 PDT)
Juan Zertuche

Representative, Upscribe (ABC), LLC
in its sole and limited capacity as assignee
for the benefit of creditors of Upscribe, Inc.