

KATALYST (ABC), LLC
231 MARKET PLACE, SUITE 373
SAN RAMON, CALIFORNIA 94583

October 16, 2025

To: Stockholders of Katalyst Interactive, Inc.

Subject: Assignment for Benefit of Creditors and Stockholder Distribution

As you are aware, on May 19, 2025 the board and stockholders of Katalyst Interactive, Inc. ("Company") approved an Assignment for Benefit of Creditors ("ABC") by assigning its assets to Katalyst (ABC), LLC ("Assignee"). The Assignee has liquidated all of the Company's assets and has reviewed all claims filed in the ABC which exceed the proceeds from the liquidation of the Company's assets. You should consult with your tax advisor regarding the tax ramifications of the ABC, but there are no funds available for a distribution to stockholders of Katalyst Interactive, Inc.

If you have any questions, please contact Caligari Lindsay at Gari.Lindsay@armanino.com.

Regards,



Caligari Lindsay
Representative, Katalyst (ABC), LLC
in its sole and limited capacity as assignee
for the benefit of creditors of Katalyst Interactive, Inc.