

KABATA (ABC), LLC
231 MARKET PLACE, SUITE 373
SAN RAMON, CALIFORNIA 94583

August 21, 2025

To: Stockholders of Kabata, Inc.

Subject: Assignment for Benefit of Creditors and Stockholder Distribution

As you are aware, on June 9, 2025 the board and stockholders of Kabata, Inc. ("Company") approved an Assignment for Benefit of Creditors ("ABC") by assigning its assets to Kabata (ABC), LLC ("Assignee"). The Assignee has liquidated all of the Company's assets and has reviewed all claims filed in the ABC which exceed the proceeds from the liquidation of the Company's assets. As part of the ABC, the board and stockholders also authorized the dissolution of the Company. You should consult with your tax advisor regarding the tax ramifications of the ABC, but there are no funds available for a distribution to stockholders of Kabata, Inc.

If you have any questions, please contact Scott Smith scott.smith@armanino.com.

Regards,



Scott E. Smith

Representative, Kabata (ABC), LLC
in its sole and limited capacity as assignee
for the benefit of creditors of Kabata, Inc.