

DARK HEART DISTRIBUTION (ABC), LLC
231 MARKET PLACE, SUITE 373
SAN RAMON, CA 94583

October 27, 2024

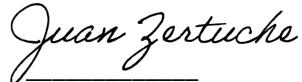
To: Stockholders of Dark Heart Distribution, LLC

Subject: Assignment for Benefit of Creditors and Stockholder Distribution

As you are aware, on February 2nd, 2024, the board and stockholders of Dark Heart Distribution, LLC ("Company") approved an Assignment for Benefit of Creditors ("ABC") by assigning its assets to Dark Heart Distribution (ABC), LLC ("Assignee"). The Assignee has liquidated all of the Company's assets and has reviewed all claims filed in the ABC which exceed the proceeds from the liquidation of the Company's assets. You should consult with your tax advisor regarding the tax ramifications of the ABC, but there are no funds available for a distribution to stockholders of Dark Heart Distribution, LLC.

If you have any questions, please contact Juan Zertuche, <Juan.Zertuche@armanino.com>

Regards,



Juan Zertuche
Representative, Dark Heart Distribution (ABC), LLC
in its sole and limited capacity as assignee
for the benefit of creditors of Dark Heart Distribution, LLC