

GRACE & CO. (ABC), LLC
231 MARKET PLACE, SUITE 373
SAN RAMON, CALIFORNIA 94583

October 28, 2024,

To: Stockholders of Grace & Co., Inc.

Subject: Assignment for Benefit of Creditors and Stockholder Distribution

As you are aware, on February 2nd, 2024, the board and stockholders of Grace & Co., Inc. ("Company") approved an Assignment for Benefit of Creditors ("ABC") by assigning its assets to Grace & Co. (ABC), LLC ("Assignee"). The Assignee has liquidated all of the Company's assets and has reviewed all claims filed in the ABC which exceed the proceeds from the liquidation of the Company's assets. You should consult with your tax advisor regarding the tax ramifications of the ABC, but there are no funds available for a distribution to stockholders of Grace & Co., Inc.

If you have any questions, please contact Juan Zertuche, <Juan.Zertuche@armanino.com>

Regards,

A handwritten signature in cursive script that reads "Juan Zertuche". Below the signature is a horizontal line.

Juan Zertuche
Representative, Grace & Co. (ABC), LLC
in its sole and limited capacity as assignee
for the benefit of creditors of Grace & Co., Inc.