

MIDWEST TGF (ABC), LLC
231 MARKET PLACE, SUITE 373
SAN RAMON, CALIFORNIA 94583

September 10, 2025

To: Stockholders of Midwest TGF, Inc.

Subject: Assignment for Benefit of Creditors and Stockholder Distribution

As you are aware, on March 14, 2025 the board and stockholders of Midwest TGF, Inc. ("Company") approved an Assignment for Benefit of Creditors ("ABC") by assigning its assets to Midwest TGF (ABC), LLC ("Assignee"). The Assignee has liquidated all of the Company's assets and has reviewed all claims filed in the ABC which exceed the proceeds from the liquidation of the Company's assets. As part of the ABC, the board and stockholders also authorized the dissolution of the Company. You should consult with your tax advisor regarding the tax ramifications of the ABC, but there are no funds available for a distribution to stockholders of Midwest TGF, Inc.

If you have any questions, please contact Agnes Han at Agnes.Han@armanino.com.

Regards,

Agnes Han

[Agnes Han \(Dec 22, 2025 10:48:20 CST\)](#)

Agnes Han
Representative, Midwest TGF (ABC), LLC
in its sole and limited capacity as assignee
for the benefit of creditors of Midwest TGF, Inc.

Midwest TGF - ABC Equity Write Off Letter

Final Audit Report

2025-12-22

Created:	2025-12-17
By:	Monique Sonne (Monique.Sonne@armanino.com)
Status:	Signed
Transaction ID:	CBJCHBCAABAA_tciRQmSkWimawjSntAx7LiSWgaF--cw

"Midwest TGF - ABC Equity Write Off Letter" History

-  Document created by Monique Sonne (Monique.Sonne@armanino.com)
2025-12-17 - 1:09:14 AM GMT- IP address: 130.41.51.41
-  Document emailed to Agnes Han (Agnes.Han@armanino.com) for signature
2025-12-17 - 1:09:37 AM GMT
-  Email viewed by Agnes Han (Agnes.Han@armanino.com)
2025-12-17 - 9:03:08 PM GMT- IP address: 4.59.117.26
-  Email viewed by Agnes Han (Agnes.Han@armanino.com)
2025-12-22 - 4:46:51 PM GMT- IP address: 130.41.243.96
-  Document e-signed by Agnes Han (Agnes.Han@armanino.com)
Signature Date: 2025-12-22 - 4:48:20 PM GMT - Time Source: server- IP address: 130.41.243.96
-  Agreement completed.
2025-12-22 - 4:48:20 PM GMT