

MAY 17, 2026

TOMATO.AI, INC

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**NOTICE OF ASSIGNMENT FOR
THE BENEFIT OF CREDITORS
AND DEADLINE FOR
SUBMITTING CLAIMS**

TO ALL CREDITORS AND EQUITYHOLDERS OF TOMATO.AI, INC. AND OTHER PARTIES IN INTEREST:

PLEASE TAKE NOTICE that on April 17, 2026, Tomato.ai, Inc. (“Tomato.ai” or “Assignor”), a Delaware corporation (EIN: 88-3138344) with offices at 3494 Camino Tassajara #1011, Danville, CA 94506, United States as assignor, made a General Assignment for the Benefit of Creditors (the “Assignment”) to Tomato (ABC), LLC (“Assignee”), a California limited liability company, as assignee, pursuant to California state law. The Assignment and the wind up and dissolution of Assignor previously was approved by Assignor’s Stockholders holding the requisite majority of the company’s shares of capital stock. This correspondence constitutes notice under section 228(e) of the Delaware General Corporation Law for corporate action taken without a Stockholders meeting by less than unanimous written consent of the Company’s Stockholders.

PLEASE TAKE FURTHER NOTICE that with the exception of the relationship created by the Assignment, and despite their similarity in name, Assignor and Assignee have no corporate affiliation to each other. A true and correct copy of the document evidencing the Assignment can be downloaded from the following website (<https://fileclaim.info/Tomato-ABC>).

PLEASE TAKE FURTHER NOTICE that all entities asserting any claim against Assignor must submit a proof of claim and proper supporting documentation no later than October 14, 2026 (the “Bar Date”). Claims can be filed using the following website (<https://fileclaim.info/Tomato-ABC>). Alternatively, claim forms and related documentation may be requested by sending a self-addressed, stamped envelope to the following address:

Tomato (ABC), LLC
c/o Claims Administration
231 Market Place, Suite 373
San Ramon, CA 94583

Any claimant who fails to timely submit a claim, postmarked on or before the Bar Date, in accordance with the instructions set forth above, shall be barred from sharing in any distribution from the net liquidation proceeds, if applicable, and shall not receive any payment from Assignee.

Dated: May 17, 2026

**BY: Tomato (ABC), LLC, In its sole and
limited capacity as Assignee FBO
Creditors of Tomato.ai, Inc.
231 Market Place, Suite 373
San Ramon, CA 94583**